

EMI Music
CMG Distribution
music | video | interactive

Thank you for your interest in EMI CMG Distribution. This document will provide you with important information regarding distribution opportunities with our company, and will explain how unsolicited materials are reviewed for possible distribution.

EMI CMG Distribution provides worldwide physical and digital distribution to EMI's proprietary businesses and to independently-owned music, video, and interactive companies that enter into long-term exclusive distribution agreements with EMI CMG. These are the **only** products we distribute.

If your product line has a track record of delivering at least \$250,000 annually in wholesale sales to domestic retail (including all physical and digital outlets), you may send a package directly to EMI CMG Distribution for review to the following address:

EMI CMG Distribution
Attn: Distribution Review
P.O. Box 5084
Brentwood, TN 37024-5084

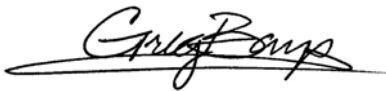
Please include the following:

- Review copies and project summaries of each title
- An overview of your business, mission, and products
- SoundScan data and/or other sales reports for each title
- 12-month proposed release schedule.

If you are seeking distribution for fewer than five full-length recorded music or home video products, please do not send materials to our company, as they will not be reviewed. Instead, please visit the Gospel Music Association's website to request a Gospel Music Networking Guide. Their website is located at www.gospelmusic.org. This guide will give you names and contact information for several independent and one-stop distributors specially equipped to meet your needs.

Thank you for considering EMI CMG Distribution for your needs. May God bless you in your endeavors.

Sincerely,



Greg Bays
Senior Vice President, Sales & Marketing